

IT IS TIME TO FUND THE TRUST

NOW WHAT?

April 17, 2025
12 PM to 1 PM

Presented by:

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FREE for LPI Members
\$55 for Non-LPI Members

- The price increases \$5 after 04.03.25
- Registration closes 04.10.25

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This webinar explains trust administration and funding, which are essential components of effective estate planning and wealth management. It covers the critical steps in the administration of a trust after its creation, ensuring the proper management and distribution of assets in accordance with the trust's terms and the grantor's intentions. Gain insights into the legal, financial, and procedural aspects of managing a trust, from initial funding to final distribution.

THIS WEBINAR HAS BEEN APPROVED FOR CALIFORNIA
MINIMUM CONTINUING LEGAL EDUCATION CREDIT IN THE
AMOUNT OF 1.0 CREDIT HOUR.

