

Ethics and Trust

Accounting: Safeguarding Clients and **Legal Professionals**

INSTRUCTOR:

BETHANY S. ENSZ, M.S



January 14, 2025 12:00 PM - 1:00 PM

> LPI Member \$ 25 Non-LPI Member \$ 55

This webinar is a valuable opportunity for attorneys, paralegals, and legal support staff to strengthen their knowledge of trust accounting ethics and ensure they are up to date with current standards. Don't miss this

> chance to protect your practice and your clients—register today to secure your spot!



To Register, go to our website: https://www.legalprofessionalsinc.org/events or scan the QR code above.

Join us for an essential webinar on Ethics and Trust Accounting, designed for legal professionals seeking to deepen their understanding of client trust accounting and the ethical rules that govern it.

In this session, you will learn:

- Understanding Client Trust Accounting: Discover what client trust accounting entails and its critical role in protecting both clients and legal practitioners.
- Key Rules and Regulations: Explore the ethical guidelines that safeguard client funds and the responsibilities of legal professionals in managing these accounts.
- Recent Rule Changes: Stay informed about the latest updates and modifications to trust accounting rules, ensuring compliance and best practices in your practice.
- Common Pitfalls and How to Avoid Them: Review practical examples of frequent mistakes made in trust accounting and learn strategies to mitigate risks and enhance ethical compliance.



Bethany S. Ensz, M.S., works as a Legal Research and Analysis instructor at UCSD Division of Extended Studies. Before teaching, Bethany worked as a corporate paralegal and office manager for Breakwater Law Group, LLP and was with Sheppard, Mullin, Richter & Hampton LLP prior to that. Bethany is a graduate from Indiana University with a Bachelor of Science in Criminal Justice and a minor in Psychology and earned a Master of Science in Legal Studies from the University of San Diego School of Law. She earned her paralegal certification from UCSD Division of Extended Studies, where she was inducted into the LEX Honor Society.